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Important: Complete this document as thoroughly as possible. Some questions may seem unrelated to your condition, but they may affect your diagnosis and treatment. All information is confidential.

Form with fields for Date, First Name, Last Name, Middle Initial, Gender, Date of Birth, Age, Eye Color, Height, Weight, Street Address, City, State, Zip, Phone (Daytime), Phone (Nighttime), Alternate Phone #, Place of Employment, Occupation, Name & Phone Numbers of Partner, Name & Phone Numbers of Emergency Contact, E-Mail, How did you hear about us?, Current Patient, Doctor, Advertisement, Friend, Insurance, Other, Have you received a Diagnosis for your condition(s)?, Have you had Acupuncture before?, Did you have a positive Experience/Outcome.

Severe Moderate Slight Major Complaint(s), in order of importance to you: 1. 2. 3. 4. 5.

When/how did this condition occur? Give dates if possible. 1) 2)

How do these conditions impair your daily activities? 1) 2) 3)

Treatment(s) you have received for this condition: 1) 2) 3)

What treatments helped the most?

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

| <b>MEDICAL CONDITIONS</b><br>Please List conditions & surgeries you have had and year diagnosed. |   | <b>ALLERGIES</b><br>Medications, Seasonal, Environmental, Food. | <b>OCCUPATIONAL CONCERNS</b><br>Check (✓) if your work exposes you to the following:   | <b>DIET &amp; EXERCISE</b><br>Check (✓) all that apply.  |
|--|---|---|--|--|
| <b>Year</b>  | <b>Surgery/ Hospitalization/ Accidents/ Trauma (Physical &amp; Emotional)</b> |   | <input type="checkbox"/> Stress<br><input type="checkbox"/> Environmental<br><input type="checkbox"/> Heavy Typing<br><input type="checkbox"/> Heavy Lifting<br><input type="checkbox"/> Others: | <input type="checkbox"/> Regular Exercise<br><input type="checkbox"/> Low-Fat<br><input type="checkbox"/> Low-Carb<br><input type="checkbox"/> Vegetarian<br><input type="checkbox"/> Other: |
|  |   |   |  | <input type="checkbox"/> Drink Coffee: Cups/Day<br><input type="checkbox"/> Drink Soda oz/Day  |
|  |   |   | Occupation: _____  |  |

**SYMPTOMS – NOTE: For each symptom you currently have, rate its severity from 1-5 (5 being the worst).**

Leave blank if Not Applicable.

**LIVER / GALLBLADDER**

- \_\_\_\_\_ Irritability / Anger
- \_\_\_\_\_ Depression / Stress
- \_\_\_\_\_ Headaches / Migraines
- \_\_\_\_\_ Visual Problems
- \_\_\_\_\_ Red / Dry / Itchy Eyes
- \_\_\_\_\_ Gall Stones
- \_\_\_\_\_ Dizziness
- \_\_\_\_\_ Blurred Vision
- \_\_\_\_\_ Feeling of Lump in Throat
- \_\_\_\_\_ Clenching of Teeth at Night
- \_\_\_\_\_ Muscle Cramping / Twitching
- \_\_\_\_\_ Tension
- \_\_\_\_\_ Joints/Neck/Shoulder Pain/Tight
- \_\_\_\_\_ Poor Circulation
- \_\_\_\_\_ Soft / Brittle Nails
- \_\_\_\_\_ Emotional Eater
- \_\_\_\_\_ Bad Taste

- \_\_\_\_\_ Poor Memory
- \_\_\_\_\_ Loss of Hair
- \_\_\_\_\_ Hearing Problems
- \_\_\_\_\_ Cavities
- \_\_\_\_\_ Fear
- \_\_\_\_\_ Hot Flash/ Night Sweating
- \_\_\_\_\_ Do you crave: Salty

**Heart / Small Intestine**

- \_\_\_\_\_ Heart Palpitations
- \_\_\_\_\_ Chest Pain
- \_\_\_\_\_ Insomnia / Sleep Problems
- \_\_\_\_\_ Easily Startled
- \_\_\_\_\_ Restlessness / Agitation
- \_\_\_\_\_ Vivid Dreams
- \_\_\_\_\_ Lack of Joy in Life
- \_\_\_\_\_ Do you crave: Bitter

- \_\_\_\_\_ Low Resistance to Colds or Flu
- \_\_\_\_\_ Sneezing
- \_\_\_\_\_ Mild Fever Comes & goes
- \_\_\_\_\_ Smokes Cigarettes
- \_\_\_\_\_ Emphysema
- \_\_\_\_\_ Bronchitis
- \_\_\_\_\_ Black / Blood in Stools
- \_\_\_\_\_ Constipation
- \_\_\_\_\_ IBS
- \_\_\_\_\_ Colitis/ Spastic Colon
- \_\_\_\_\_ Diarrhea
- \_\_\_\_\_ Do you Crave : Pungent

**SPLEEN / STOMACH**

- \_\_\_\_\_ Heaviness Anywhere in the Body
- \_\_\_\_\_ Fatigue on a Scale of 1(**low**) –10 (**high**)
- \_\_\_\_\_ Hard to get up in the Morning
- \_\_\_\_\_ Muscles Feel Tired Often
- \_\_\_\_\_ Edema (swelling)  hands  feet
- \_\_\_\_\_ Easily Bruising & Bleeding
- \_\_\_\_\_ Bad Breath
- \_\_\_\_\_ Nausea/ Vomiting
- \_\_\_\_\_ Difficulty Digesting Fatty Foods
- \_\_\_\_\_ Nausea/ Vomiting
- \_\_\_\_\_ Gas / Belching
- \_\_\_\_\_ Hemorrhoids
- \_\_\_\_\_ Constipation
- \_\_\_\_\_ Diarrhea
- \_\_\_\_\_ Abdominal Pain
- \_\_\_\_\_ Indigestion / Heartburn
- \_\_\_\_\_ Over - Thinking
- \_\_\_\_\_ Tendency to Gain Weight
- \_\_\_\_\_ Brain Foggy
- \_\_\_\_\_ Do you Crave: Sweet

**KIDNEY/ URINARY BLADDER**

- \_\_\_\_\_ Urinary Problems
- \_\_\_\_\_ Bladder Infection
- \_\_\_\_\_ Dropped Bladder
- \_\_\_\_\_ Incontinence
- \_\_\_\_\_ Lack of Bladder Control
- \_\_\_\_\_ Weakness/ Pain in Lower Back
- \_\_\_\_\_ Decrease Bone Density
- \_\_\_\_\_ Feel Cold Easily
- \_\_\_\_\_ Cold Hands
- \_\_\_\_\_ Cold Feet
- \_\_\_\_\_ Low Sex Drive / Libido
- \_\_\_\_\_ Excess Sexual Desire

**LUNG / LARGE INTESTINE**

- \_\_\_\_\_ Bloody Cough
- \_\_\_\_\_ Dry Cough
- \_\_\_\_\_ Cough with Sputum
- \_\_\_\_\_ Nasal Discharge / Circle Color - White Yellow Green
- \_\_\_\_\_ Post Nasal Drip / Circle Color: White Yellow Green
- \_\_\_\_\_ Sinus Infection/ Congestion
- \_\_\_\_\_ Itchy, Red, or Painful Throat
- \_\_\_\_\_ Dry Mouth/ Throat/ Nose
- \_\_\_\_\_ Skin Rashes / Hives
- \_\_\_\_\_ Snoring
- \_\_\_\_\_ Grief / Sadness
- \_\_\_\_\_ Shortness of Breath
- \_\_\_\_\_ Allergies / Asthma

| Prescription Name | Purpose | How Long | Dose | How Often | Last Dose |
|-------------------|---------|----------|------|-----------|-----------|
|                   |         |          |      |           |           |
|                   |         |          |      |           |           |
|                   |         |          |      |           |           |
|                   |         |          |      |           |           |

**MEDICATIONS** – Please list all prescription medications you use. Include those which you may only use occasionally. Remember inhalers, eye drops, nose sprays, and topical creams. NOTE: If need more space, use page 5.

**PERSONAL MEDICAL & FAMILY HEALTH HISTORY**

Please indicate those that are current health problems for yourself and your family members with a “C” under the appropriate person’s column. “P” should be used to indicate a past problem. Leave blank those that do not apply. If you require more space, use the space below.

| Age                             | You        | Father | Mother | Spouse | Brother(s) | Sister(s) | Children |
|---------------------------------|------------|--------|--------|--------|------------|-----------|----------|
|                                 | AIDS / HIV |        |        |        |            |           |          |
| Alcohol                         |            |        |        |        |            |           |          |
| Anxiety                         |            |        |        |        |            |           |          |
| Anorexia / Bulimia              |            |        |        |        |            |           |          |
| Arthritis                       |            |        |        |        |            |           |          |
| Asthma / Hay Fever / Allergy    |            |        |        |        |            |           |          |
| Back Trouble                    |            |        |        |        |            |           |          |
| Bursitis                        |            |        |        |        |            |           |          |
| Cancer                          |            |        |        |        |            |           |          |
| Constipation                    |            |        |        |        |            |           |          |
| Depression                      |            |        |        |        |            |           |          |
| Diabetes                        |            |        |        |        |            |           |          |
| Digestive Trouble               |            |        |        |        |            |           |          |
| Headaches                       |            |        |        |        |            |           |          |
| Heart Trouble                   |            |        |        |        |            |           |          |
| Hepatitis                       |            |        |        |        |            |           |          |
| High Blood Pressure             |            |        |        |        |            |           |          |
| Immune Disorder                 |            |        |        |        |            |           |          |
| Insomnia                        |            |        |        |        |            |           |          |
| Kidney Trouble                  |            |        |        |        |            |           |          |
| Liver Trouble                   |            |        |        |        |            |           |          |
| Migraine                        |            |        |        |        |            |           |          |
| Neck Pain                       |            |        |        |        |            |           |          |
| Thyroid Disorder                |            |        |        |        |            |           |          |
| Tobacco                         |            |        |        |        |            |           |          |
| Weight Problem                  |            |        |        |        |            |           |          |
| Other Emotional Problems: _____ |            |        |        |        |            |           |          |
| Other: _____                    |            |        |        |        |            |           |          |

If any of the above family members are deceased, please list their age at death and cause.

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**MUSCULOSKELETAL**

Muscle Cramps – Where?

Muscle Pain / Rheumatism – Where?

Arthritis – Where?

Joint Swelling – Where?

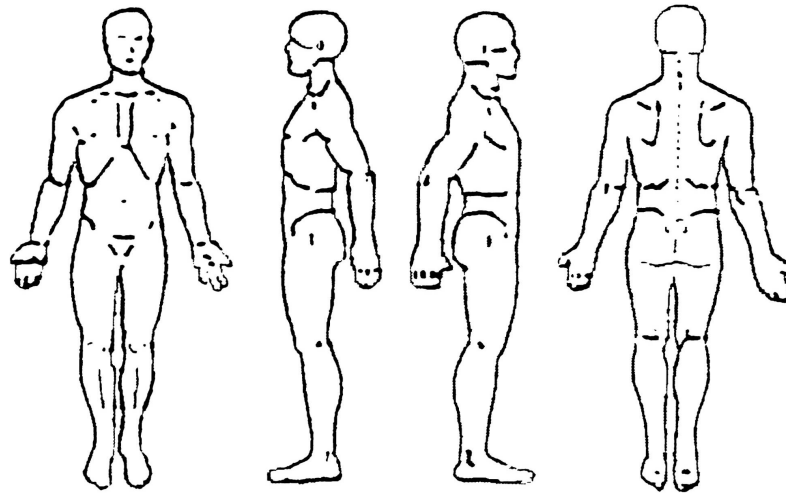
Tendonitis – Where?

Bursitis – Where?

What Makes this Better? :

\_\_\_\_\_

**Please mark problem areas on diagram:**



|   |   |
|---|---|
| <p>Location of Pain</p> <p>Is the Pain</p> <p><input type="checkbox"/> Sharp    <input type="checkbox"/> Burning    <input type="checkbox"/> Aching</p> <p><input type="checkbox"/> Fixed    <input type="checkbox"/> Numbness</p> <p><input type="checkbox"/> Tingling    <input type="checkbox"/> Other: _____</p> <p>On a Scale of 1 ( Low) – 10(unbearable):</p> <p>Is the Pain Better With:</p> <p><input type="checkbox"/> Rest    <input type="checkbox"/> Activity    <input type="checkbox"/> Ice</p> <p><input type="checkbox"/> Heat    <input type="checkbox"/> Other: _____</p> <p><input type="checkbox"/> Massage    <input type="checkbox"/> Chiropractic</p> | <p>Location of Pain</p> <p>Is the Pain</p> <p><input type="checkbox"/> Sharp    <input type="checkbox"/> Burning    <input type="checkbox"/> Aching</p> <p><input type="checkbox"/> Fixed    <input type="checkbox"/> Numbness</p> <p><input type="checkbox"/> Tingling    <input type="checkbox"/> Other: _____</p> <p>On a Scale of 1 ( Low) – 10(unbearable):</p> <p>Is the Pain Better With:</p> <p><input type="checkbox"/> Rest    <input type="checkbox"/> Activity    <input type="checkbox"/> Ice</p> <p><input type="checkbox"/> Heat    <input type="checkbox"/> Other: _____</p> <p><input type="checkbox"/> Massage    <input type="checkbox"/> Chiropractic</p> |
|---|---|

Comments:

**Women Only**

Hysterectomy – Ovaries Removed?    Yes    No  
Could You be Pregnant Now?    Yes    No

Number Of:    \_\_\_ Pregnancies    \_\_\_ Miscarriages  
              \_\_\_ Births             \_\_\_ Abortions

Post-menopausal Bleeding    Yes    No

When did your last period start?           \_\_\_\_\_

Number of days for menstrual cycle?       \_\_\_\_\_

Number of days bleeding lasts?             \_\_\_\_\_

Describe Menstrual Flow:  
 Heavy    Moderate    Light    None

Color of Menstrual Flow:  
 Dark    Bright Red    Slightly Reddish

Birth Control:  
 None              IUD    Birth Control Pills  
 Spermicides    Barriers

***Do You Suffer From:***

- Cramping *(Mark as appropriate)*
  - Cramping in Low Back    In Groin Area
  - Severe                    Moderate
  - Mild                       Before Period
  - During Period          Do you feel Ovulation
  - Do you us pain Medication?    After Period
  - What Kind of Medication?:
  
- Clotting *(Mark as appropriate)*
  - Bright in Color          Brown / Grainy
  - Stringy                 Dark in Color
  - Size of Clots :       Nickel / Dime / Larger
  
- Bleeding Between Periods    Infertility
- Pelvic Inflamm. Disease      Ovarian Cysts
- STD's                     Hot Flashes
- Endometriosis            Breast Cysts
- Mastitis
- Yeast Infection / Vaginitis / Other Discharge
  
- Premenstrual Syndrome *(Mark as appropriate)*
  - Fluid Retention        Cravings
  - Fluctuating Emotions    Irritability
  - Tenderness in Breasts    Depression
  - Fatigue                Loose Stool
  - Tender / Weepy

**Men Only**

- Impotence                    Weak Erection
- Discharge from Penis    Prostate Problems
- Testicular Pain or Lump    Infertility
- Premature Ejaculation    Low Sex Drive
- STD's

**Men and Women**

**Supplements**

| Name | Purpose | How Long |
|------|---------|----------|
|      |         |          |
|      |         |          |
|      |         |          |
|      |         |          |
|      |         |          |

**Notes / Anything Else**

**Thank you for completing this form. Your time is greatly appreciated and we value this opportunity to serve you!**

## **INFORMED CONSENT FOR ACUPUNCTURE TREATMENT AND CARE**

I hereby request and consent to the performance of acupuncture and other oriental medical procedures (or for the patient named below, for whom I am legally responsible) by Martin Herbkersman, D.Ac. and/or any other acupuncturist licensed in South Carolina who now or in the future may be employed by, working or associated with the treating acupuncturist named above, including those working at this clinic or any other office or clinic.

I understand that the methods or treatments may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, tui na, Chinese or western herbal medicine, and nutritional counseling. I also understand that I will not be given a medical diagnosis. For a medical diagnosis I will seek the services of a physician. Any diagnosis referred to by the above listed practitioners of this office are related to Traditional Chinese or Asian Medicine.

Further, if my condition(s) has not demonstrated clinical improvement within three consecutive months of initial treatment, I understand that I may need to seek a medical diagnosis from a licensed medical doctor or dentist before continuing acupuncture treatments.

I have had the opportunity to discuss with the acupuncturist named above, and/or with the office or clinic personnel, the nature and purpose of acupuncture treatments and other procedures.

Acupuncture has the effect to normalize physiological functions, to modify the perception of pain, and to treat certain diseases or dysfunctions of the body. I have been informed that acupuncture is a safe method of treatment, but occasionally there may be some bruising or tingling near the sites of needle insertion that may last a few days. There have been very rare instances reported of fainting, infections and scarring. There have been extremely rare instances of spontaneous miscarriages, that may or may not have resulted from treatment, and pneumothorax. There may be some bruising after cupping.

The herbs and nutritional supplements (which are from plant, animal, and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine. I understand that some herbs may be inappropriate during pregnancy. If I experience gastrointestinal upset or allergic reaction to the herbs, I will inform the acupuncturist.

I do not expect the acupuncturist to be able to explain all of the risk and complications, and I wish to rely on the acupuncturists to exercise judgement during the course of the procedure prescribed by the acupuncturist at the time, based upon the facts then known, is in my best interest.

I understand the clinical and administrative staff may review my medical records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

I understand that payment is due at the time of treatment and I accept financial responsibility for all treatment received whether or not 3<sup>rd</sup> party payers are involved.

I have read, or have had read to me, the above consent. I have also had the opportunity to ask questions about it's content, and by signing below I agree to the above named procedures. I intend this consent form to cover the entire course of treatment for my current conditions and for which I seek treatment.

**To be completed by the Patient:**

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**Patient's Name (Please Print)**

**Patient's Representative if applicable (Please Print)**

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**Patient's Signature**

**Date**

**Patient's Representative Signature**

**Date**

Martin Herbkersman, D.Ac. is a National Board Certified (NCCAOM) Acupuncturist and Herbologist registered to practice Acupuncture in South Carolina, certificate # 00057.

## **Cancellation Policy:**

Your treatment time has been reserved especially for you. If you need to reschedule or cancel an appointment, I ask that you kindly give a minimum of 24 hours notice.

Messages received after close of business day are considered to have been received the following business day and will not fulfill the 24 hour requirement.

Same day cancellations or no-shows are subject to full charge of service against their account.

Signature \_\_\_\_\_ Date \_\_\_\_\_